

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

May 22, 2002

REGISTRATION NO.: 24173

BOOK: 85

PAGE: 309

BONDS ISSUED BY: Southern Boone County R-I School District

AMOUNT OF ISSUE: \$2,000,000.00

COUNTY: of Boone

DATE OF ISSUE: May 15, 2002

MONTH OF MATURITY: March

PURPOSE OF BONDS: Acquiring, constructing, improving, extending, repairing, remodeling,
renovating, furnishing and equipping new and existing school facilities

Rate of Interest	Amount	Maturity
3.500%	\$ 50,000.00	03/01/2003
3.500%	50,000.00	03/01/2004
3.500%	55,000.00	03/01/2005
3.100%	60,000.00	03/01/2006
3.350%	100,000.00	03/01/2007
3.600%	105,000.00	03/01/2008
3.800%	110,000.00	03/01/2009
4.000%	120,000.00	03/01/2010
4.100%	120,000.00	03/01/2011
4.150%	140,000.00	03/01/2012
4.300%	180,000.00	03/01/2013
4.400%	255,000.00	03/01/2014
4.500%	320,000.00	03/01/2015
4.650%	335,000.00	03/01/2016

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2011 may be redeemed on and after
March 1, 2010 (without premium)

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: U.S. Bancorp Piper Jaffray, Inc., Kansas City, Missouri

PURCHASE PRICE: \$1,968,250.05

INTEREST RATE: 4.5011%

ASSESSED VALUATION: \$59,818,344

INDEBTEDNESS: (Including this issue) \$8,712,547.10

NOTICE OF ELECTION: Published two newspapers March 20, 27 and 31, 2002

DATE OF ELECTION: April 2, 2002

ELECTION RESULTS: Yes...758; No...282

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable